Ace Benjamin Milam (GUARD/P)

Atty

Case No. 15CEPR00154

Margosian, Michael (for Petitioners Elizabeth Allen and Keith P. Allen)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			GENERAL HEARING 4/16/15	NEEDS/PROBLEMS/COMMENTS:
			ELIZABETH ALLEN , paternal grandmother, and KEITH ALLEN , paternal step-grandfather, are petitioners.	This matter is schedule
Со	nt. from		permoners.	to be heard in Dept. 72
	Aff.Sub.Wit.		Please see petition for details.	at 8:30 a.m.
✓	Verified			Need Notice of Hearing.
	Inventory			
	PTC			2. Need proof of personal
	Not.Cred.			service, 5 court days prior to the hearing, of the
	Notice of	Χ		Notice of Hearing along
	Hrg			with a copy of the
	Aff.Mail			Temporary Petition, or
	Aff.Pub.			Consent and Waiver of
	Sp.Ntc.			Notice, or Declaration of
	Pers.Serv.	Χ		Due Diligence on: a. Jason David Milam
✓	Conf.			(father)
	Screen			b. Lauren Ashley Meeks
✓	Letters			(mother)
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/25/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1 - Milam

Matlak, Steven M. (for Petitioner Ronald Miller- Trustee)

Petition for Settlement of Second Account Current and Report of Trustee; and for Approval of Attorney's Fees and Costs

RONALD MILLER, brother and Trustee, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:			
			Account period: 09/01/2013	- 10/31/2014	Note: Court will set status hearings as follows:
Со	nt. from			\$65,185.09 \$36,834.39	 Monday, 03/06/2017 at 9:00 a.m. in Dept. 303 for the filing of the
√	Aff.Sub.Wit.		0 0	\$33,707.09	third account.
	Inventory			\$65,563.32	Pursuant Local Rule 7.5, if the documents noted above is filed 10
	PTC		(sufficient)		days prior to the dates listed, the
1	Notice of		Trustee -	waives	hearing will be taken off calendar and no appearance will be required.
	Hrg		,	\$4,358.50	
✓	Aff.Mail	w/	(per Declaration and itemization) 01/15/2015; 7.4 attorney hours		
	Aff.Pub.		paralegal hours;)	,	
	Sp.Ntc.		Attorney Costs -	\$260.00	
	Pers.Serv. Conf.		(filing fees)		
	Screen		 Wherefore, Petitioner prays the	71.	
	Letters		, ,		
	Duties/Supp		The Second Account Report of Trustee be se		
	Objections		allowed, and approve		
	Video		and all the acts and tr		
	Receipt		Petitioner be ratified, c	pproved and	
	CI Report		confirmed;	dand	
	9202		Petitioner be authorized and directed to pay to the law firm of		
✓	Order		Dowling Aaron Incorp		
	Aff. Posting		attorney, attorney's fees in the amount of \$4,358.50 and reimbursement for out of pocket		Reviewed by: LV
	Status Rpt				Reviewed on: 02/25/2015
	UCCJEA				Updates:
	Citation		total of \$4,618.50, for th	•	Recommendation:
	FTB Notice		services rendered in co	•	File 1 - Miller
			with this petition;		
			Such other and further made as the Court made proper.		

Bagdasarian, Gary G. (for Kirk Kayajanian-Executor)

Order to Show Cause RE: Failure to File the First or Final Account

	KIRK KAYAJANIAN, grandson, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with full IAEA and without bond on 03/26/13.	Note: Waiver of Accounting and Report
	Will loof borid of 103/26/13.	of Executor; Petition for Settlement
	Minute Order of 01/26/2015 (Judge	Thereof; Waiver of Statutory Executor's
Cont. from	Petrucelli): The Court issues an Order to Show	Commissions and Attorney's Fees, and
Aff.Sub.Wit.	Cause to Gary Bagdasarian and Kirk	for Final Distribution was filed on
Verified	Kayajanian for failure to file the first or final	02/09/2015. Hearing is set for 03/19/2015.
Inventory	account. Mr. Bagdasarian and Mr.	
PTC	Kayajanian are ordered to be personally	
Not.Cred.	present in court on 03/02/2015.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt	4	Reviewed on: 02/25/2015
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 2 - Kayajanian

- Mary Bernadette Steele (CONS/PE)

 Larson, Timothy J. (for William T. Golden Conservator Petitioner)

 (1) First and Final Account, Report of Conservator and Petition for its Settlement,

 (2) for Allowance of Attorneys' Fees and Costs, (3) Delivery of Remaining Assets to

 Conservatee's Beneficiaries Pursuant to Prob. C. 13100 Declaration; and

(4) Termination of Conservatorship Proceedings

## Account period: 6-24-13 through 10-12-14 ## Account period: 6-24-13 through 10-12-14 ## Account period: 5-25-991.65 ## Beginning POH: \$180,828.34 ## Ending POH: \$126,420.82 ## Verified	
Accounting: \$255,991.65 Beginning POH: \$180,828.34 Ending POH: \$126,420.82 Verified Inventory PTC Not.Cred. Volice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Corder Aff. Posting Status Rpt Light Accounting: \$1255,991.65 Beginning POH: \$126,420.82 Ending POH: \$123,074.76 (cash) Conservator: Waived Attorney: \$6,491.00 (for 34 total attorney and paralegal hours at rates ranging from \$135-385 per hour, for services from 11-11-13 through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of 1-16-14.) Costs: \$435.00 (for filling this petition) Closing: \$1,000.00 Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code \$13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Reviewed on: 2-25-15 Updates: Recommendation: File 3 - Steele	
Aff.Sub.Wit. Aff.Sub.Wit. Verified Inventory Account period 10-13-14 through 12-31-14 Accounting: \$135,949.75 Beginning POH: \$126,420.82 Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duffies/Supp Objections Video Recelpt CI Report Carbor Ci Report Conservatorship be terminated and all assets, subject to the beneficiaries of the estate pursuant to Probate Code \$13100 declaration signed by all beneficiaries (Exhibit C). Petitioner prays for judgment: I. Approving, allowing, and settling the first and final account as filed; FTB Notice Recemmendation: File 3 - Steele	
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report CI Report Aff. Posting Status Rpt UCCJEA Pfilioner proving, allowing, and settling the first and final account as filed; FTB Notice Account period 10-13-14 through 12-31-14 Accounting: \$135,949.75 Beginning POH: \$126,420.82 Ending POH: \$123,074.76 (cash) Conservator: Waived Attorney: \$6,491.00 (for 34 total attorney and paralegal hours at rates ranging from \$135-385 per hour, for services from 11-1-13 through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of 1-16-14.) Costs: \$435.00 (for filing this petition) Closing: \$1,000.00 Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code \$13100 declaration signed by all beneficiaries (Exhibit C). Petitioner prays for judgment: 1. Approving, allowing, and settling the first and final account as filed; FTB Notice FTB Notice FTB Notice Account period 10-13-14 through 12-31-14 Accounting: \$135,949.75 Beginning POH: \$126,420.82 Ending POH: \$126,420.82 Endin	
Verified	
Inventory	
PTC	
Not.Cred. V Notice of Hrg	
Notice of Hrg	
Aff. Mail W Aff. Pub. Pers. Serv. Conf. Screen Duties/Supp Objections CI Report CI Report CI Report Aff. Posting Status Rpt UCCJEA Citation FTB Notice FTB Notice FTB Notice Conservators Waived Attorney: \$6,491.00 (for 34 total attorney and paralegal hours at rates ranging from \$135-385 per hour, for services from \$11-11-13\$ through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of \$1-16-14.) Costs: \$435.00 (for filing this petition) Closing: \$1,000.00 Petitioner states the Conservatee died testate on \$10-12-14\$ and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code §13100 declaration signed by all beneficiaries (Exhibit C). Reviewed on: 2-25-15 Updates: Recommendation: File 3 - Steele File 3 - St	
Aff.Nail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Corder Aff. Posting Status Rpt UCCJEA Citation FTB Notice Aff. Nail w Afforney: \$6,491.00 (for 34 total attorney and paralegal hours at rates ranging from \$135-385 per hour, for services from 11-11-13 through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of 1-16-14.) Costs: \$435.00 (for filing this petition) Closing: \$1,000.00 Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code §13100 declaration signed by all beneficiaries (Exhibit C). Petitioner prays for judgment: 1. Approving, allowing, and settling the first and final account as filed; FIB Notice	
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Corder Aff. Posting Status Rpt UCCJEA Citation FTB Notice Afforney: \$6,491.00 (for 34 foral attorney and paralegal hours at rates ranging from \$135-385 per hour, for services from \$11-11-13 through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of \$1-16-14.) Costs: \$435.00 (for filing this petition) Closing: \$1,000.00 Petitioner states the Conservatee died testate on \$10-12-14\$ and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code \$13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Reviewed on: 2-25-15 Updates: Recommendation: File 3 - Steele	
Sp.Ntc. Pers.Serv. Conf. Screen Letters Objections Video Receipt CI Report Corder Aff. Posting Status Rpt UCCJEA Citation FTB Notice Sp.Ntc. per hour, for services from 11-11-13 through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of 1-16-14.) Costs: \$435.00 (for filing this petition) Closing: \$1,000.00 Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code § 13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Reviewed on: 2-25-15 Updates: Recommendation: File 3 - Steele	
Pers.Serv.	
Conf. Screen Corder of 1-16-14.)	
Screen Costs: \$435.00 (for filing this petition)	
Letters Costs: \$435.00 (for filing this petition) Duties/Supp Closing: \$1,000.00 Video Receipt Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code § 13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Status Rpt Petitioner prays for judgment: 1. Approving, allowing, and settling the first and final account as filed; Recommendation: File 3 - Steele	
Duties/Supp Objections Closing: \$1,000.00	
Video Receipt Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code § 13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Status Rpt Petitioner prays for judgment: Reviewed on: 2-25-15 UCCJEA Petitioner prays for judgment: Updates: Citation 1. Approving, allowing, and settling the first and final account as filed; File 3 - Steele	
Receipt	
on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code § 13100 declaration signed by all beneficiaries (Exhibit C). VCOJEA Petitioner prays for judgment:	
Cl Report conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code § 13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Status Rpt UCCJEA Petitioner prays for judgment: Approving, allowing, and settling the first and final account as filed; File 3 - Steele 	
Subject to the payment of the above lees, be transferred to the beneficiaries of the estate pursuant to Probate Code § 13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Reviewed on: 2-25-15	
Aff. Posting Status Rpt UCCJEA Citation FTB Notice Dursuant to Probate Code § 13100 declaration signed by all beneficiaries (Exhibit C). Reviewed by: skc Reviewed on: 2-25-15 Updates: Recommendation: File 3 - Steele	
signed by all beneficiaries (Exhibit C). VCCJEA Petitioner prays for judgment: Citation 1. Approving, allowing, and settling the first and final account as filed; Reviewed on: 2-25-15 Updates: Recommendation: File 3 - Steele	
UCCJEA Petitioner prays for judgment: Updates: Recommendation: TB Notice Petitioner prays for judgment: Citation 1. Approving, allowing, and settling the first and final account as filed; File 3 - Steele	
Citation 1. Approving, allowing, and settling the first and final account as filed; Recommendation: File 3 - Steele	
FTB Notice and final account as filed; File 3 - Steele	
and initial account as mod,	
and costs;	
3. Authorizing Conservator to withhold a	
reserve of \$1,000.00 for closing expenses	
and any liabilities that may be determined due from the conservatorship estate; and to	
deliver the remainder to those entitled	
without further Court order;	
4. Authorizing transfer of all remaining property	
to the beneficiaries of the will pursuant to	
Probate Code §13100; 5. That the Conservatorship be terminated;	
and	
6. Such further orders as the Court deems	
proper.	

4 James C. Lyman (Det Succ)

Case No. 13CEPR00576

Atty Takao, Emily (for James C. Lyman, Jr., Troy Sean Lyman, & Victoria Darnell Gellner –Petitioners)

Amended Petition to Determine Succession to Real Property

			Ame
DC	D: 01/13/2010		JAME:
			GELLN
_	. 1 . 6		40 da
Co	nt. from	1	
	Aff.Sub.Wit.		No oth
✓	Verified		I&A
✓	Inventory		
	PTC		Will do
	Not.Cred.		prope
√	Notice of		(spous
	Hrg		betwe
✓	Aff.Mail	w/	Sean I
	Aff.Pub.		Gellne
	Sp.Ntc.		Petitio
	Pers.Serv.		deterr
	Conf.		100% i
	Screen		locate
	Letters		Califo
	Duties/Supp		Lymai
	Objections		and 1
	Video		
	Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

JAMES C. LYMAN, JR., TROY SEAN LYMAN, and VICTORIA DARNELL GELLNER, children are petitioners.

40 days since DOD

No other proceedings

- A

Will dated: 07/16/2004 – devises all property to Dorothy L. Lyman (spouse). After Dorothy L. Lyman's death all property shall be divided between James C. Lyman, Jr., Troy Sean Lyman, and Victoria Darnell Gellner.

Petitioners request Court determination that decedent's 100% interest in real property located at 3298 N. Barcus, Fresno, California pass 1/3 to James C. Lyman, Jr., 1/3 to Troy Sean Lyman, and 1/3 to Victoria Darnell Gellner.

NEEDS/PROBLEMS/COMMENTS:

- Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1).
- 2. Amended Inventory and Appraisal filed 01/22/2015 is deficient in the following areas:
 - Neither the Attorney nor the Probate Referee's signature appear on the Inventory and Appraisal.
 - Inventory and Appraisal does not contain appraisal value of the real property.

Note: The Inventory & Appraisal that was filed in accordance with the Petition to Determine Succession which was later dismissed by the Court contains white out over the appraised value of the property. It appears that the amount of the property was appraised at \$155,000.00 before the amount was changed to \$145,000.00 with no indication as to who made these changes. If the amount of the property is \$155,000.00 then this summary proceeding would not be appropriate. Court may require documentation from Probate Referee as to value of assets.

 Notice of Hearing does not contain the correct hearing date. The date provided on the Notice of Hearing is 03/03/2015.

Reviewed by: LV

Reviewed on: 02/25/2015

Updates:

Recommendation:

File 4 - Lyman

4

Standard, Donna M (for Walter Sherwood Chance – Executor)

Order to Show Cause RE: Failure to Appear and Failure to File the First Account or Petition for Final Distribution

DOD: 10/16/2011	WALTER SHERWOOD CHANCE, brother,	NEEDS/PROBLEMS/COMMENTS:
	was appointed Executor with Limited	
	IAEA authority without bond on	Need First Account or Petition for
	09/20/2013.	Final Distribution or current written
Cont. from	Latters issued on 11/02/2012	status report pursuant to Local
Aff.Sub.Wit.	Letters issued on 11/02/2013.	Rule 7.5 which states in all matters
Verified	Minute Order of 01/12/2015: The Court	set for status hearing verified
Inventory	issues an Order to Show Cause to	status reports must be filed no
PTC	Donna Standard and Walter S. Chance	later than 10 days before the
Not.Cred.	as to why they should not be	hearing. Status Reports must
Notice of	sanctioned and as to why Mr. Chance should not be removed as Executor for	comply with the applicable code
Hrg	failure to appear and failure to file the	requirements. Notice of the status
Aff.Mail	First and Final Account. Ms. Standard	hearing, together with a copy of
Aff.Pub.	and Mr. Chance are both ordered to	the Status Report shall be served
Sp.Ntc.	be personally present in court on 03/02/2015.	on all necessary parties.
Pers.Serv.	00/02/2013.	
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	_	
9202	1	
Order	_	
Aff. Posting	<u> </u>	Reviewed by: LV
Status Rpt	 -	Reviewed on: 02/25/2015
UCCJEA	 -	Updates:
Citation	 -	Recommendation:
FTB Notice		File 5 - Chance

Kassandra Dominque Higgins (GUARD/E) 6 Atty

Case No. 14CEPR00133

Kruthers, Heather H (for the Petitioner Public Guardian/guardian)

(1) First and Final Account and Report of Guardian; (2) Petition for Allowance of Compensation to Guardian and her Attorney; (3) Termination of Guardianship; and (4) Distribution

			PUBLIC GUARDIAN, Guardian of the NEEDS/P	PROBLEMS/COMMENTS:
			Estate, is petitioner.	
			Account period: 3/26/14 – 11/21/14	
Cont. from 012615		5	Accounting - \$45,411.40	
	Aff.Sub.Wit.		Beginning POH - \$0 Ending POH - \$35,015.90	
✓	Verified		Ending POH - \$35,015.90	
	Inventory		Guardian - \$3,794.92	
	PTC		(35.77 Deputy hours @ \$96/hr and 4.75	
	Not.Cred.		Staff hours @ \$76/hr)	
✓	Notice of Hrg			
✓	Aff.Mail	W/	7 (Home)	
	Aff.Pub.		(less than allowed per Local Rule)	
	Sp.Ntc.		Bond Fee - \$73.00	
	Pers.Serv.		(o.k.)	
	Conf.			
	Screen		Court Fees - \$495.00	
	Letters		(filing fees)	
	Duties/Supp		Politic nov preve for an Order	
	Objections		Petitioner prays for an Order:	
	Video		Approving, allowing and settling	
	Receipt		the First and Final account.	
	CI Report		2. Authorizing the guardian and	
	9202		attorney fees and commissions 3. Payment of the bond fee	
✓	Order		4. Payment of court fees	
	Aff. Posting		i	ed by: KT
	Status Rpt		Marana ana ahaan 1 Karanina	ed on: 2/25/15
	UCCJEA		Kassandra Higgins. Updates	
	Citation		il	nendation:
	FTB Notice		File 6 - I	Higgins

Nike Khong Sitthi (GUARD/P)

7

Case No. 14CEPR01002

Atty Johnson, Crystal B. (for Zayra Sitthi – Step-Mother – Petitioner)
Atty Armas, J. Todd (for Tiffany D. Osterwise – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Minute Order 1-12-15: Mr. Armas requests that the Court Investigator re-interview
Со	nt from 011215			Ms. Osterwise due to her
	Aff.Sub.Wit.			speech impediment and lack
>	Verified			of understanding the
	Inventory			questions that were asked. The Court so orders the re-
	PTC			interview. Ms. Osterwise may
	Not.Cred.			have supervised visitation on
~	Notice of			1/29/15 from 5pm to 8pm for
	Hrg			the minor's birthday at the
~	Aff.Mail	W		home of Ms. Wiles. Ms. Sitthi is
	Aff.Pub.			to take all necessary and time appropriate steps to become
	Sp.Ntc.			acquainted with Ms. Wiles, as
~	Pers.Serv.	W		she may be allowed to
\	Conf.			supervise visits in the future.
	Screen			
I	Letters	Χ		Note: Visitation orders were previously made 11-13-14 and
~	Duties/Supp			12-4-14 (supervised visits for
~	Objections			mother). See Minute Orders for
	Video			details.
_	Receipt			
V	Classisiana			Need Order. Need Letters.
ľ	Clearances Order			z. Need Leners.
	Aff. Posting	Х		Reviewed by: skc
	Status Rpt			Reviewed by. SkC
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7 - Sitthi

Buettner, Michael M. (for Maria L. Parreira – Daughter – Petitioner)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DC	D: 7-21-95		MARIA L. PARREIRA, daughter, is	NE	EDS/PROBLEMS/COMMENTS:
			Petitioner.		
			No other proceedings	1.	Petitioner has not been appointed as the personal representative of Francisca
	Aff.Sub.Wit.		Decedent died intestate		Garcia. Need appointment as personal representative for
~	Verified		Petitioner requests Court confirmation		standing to proceed with this
	Inventory		that her one-half community property		petition pursuant to Probate Code
	PTC		interest in real property located at		§13650.
	Not.Cred.	Ì	3558 S. Blythe in Fresno belongs to her, and that Decedent's one-half		
~	Notice of		community property interest in the		
	Hrg		property passes to her pursuant to		
>	Aff.Mail	W	intestate succession.		
	Aff.Pub.				
	Sp.Ntc.		Petitioner states the property which is the subject of this action is titled in the		
	Pers.Serv.		names of Leonildo Rodrigues Garcia		
	Conf.		and Francisca Garcia, husband and		
	Screen		wife, as community property.		
	Letters		Francisca's name is misspelled in the		
	Duties/Supp		deed as Fransisca Garcia. Decedent		
	Objections		died without a will. Under Probate Code §6401(a), Francisca Garcia is		
	Video		entitled to Decedent's share of the		
	Receipt		community property under the laws		
	CI Report		intestacy. Francisca Garcia		
<u> </u>	9202		subsequently died on 1-24-14, but she		
~	Order		was entitled to receive Decedent's		
	Aff. Posting		one-half share of this property and Petitioner, as personal representative		viewed by: skc
	Status Rpt		for Francisca Garcia, is filing this		viewed on: 2-25-15
	UCCJEA		petition on behalf of Francisca Garcia.	_	dates:
 	Citation				commendation:
	FTB Notice			File	e 8 - Garcia

Francisca Garcia (Det Succ) 9

Atty

Case No. 15CEPR00102

Buettner, Michael M. (for Maria L. Parreira – Daughter – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 1-24-14	MARIA L. PARREIRA, daughter, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	· · · · · ·
		40 days since DOD	This petition relies on the related Spousal Property Petition filed in 15CEPR00101 being granted,
	Aff.Sub.Wit.	No other proceedings Will dated 9-14-99	which passes Decedent Leonildo Rodrigues Garcia's one-half community property interest in
~	Verified	Will dated 7-14-77	the real property to this
~	Inventory	Petitioner requests Court determination	decedent, Francisca Garcia.
	PTC	that the decedent's 100% fee simple	Please see Page 8 of this
	Not.Cred.	interest in real property located at	calendar.
~	Notice of	3558 S. Blythe in Fresno passes to her	
	Hrg	pursuant to the decedent's will.	
~	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video	1	
	Receipt		
	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 2-25-15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 9 – Garcia

Atty Shahbazian, Steven L. (for Roli Elsotari)

Probate Status Hearing Re: Filing Account

DOD: 11/06/06	NAGLAA K. ALAMELDIN, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07.	NEEDS,
Cont. from 100412 113012, 020113, 040513, 060713, 080913, 090613, 110113, 010914, 041014, 081114,	NAGLAA K. ALAMELDIN filed a Status	1. Ne Pe cu pu wh foi rej
100914, 120114, 011215 Aff.Sub.Wit.	denied the Petition with leave to Amend on 06/04/12.	cc
Verified Inventory	Minute Order from hearing on 8/6/12 set this matter for status regarding filing the account.	the with
Not.Cred. Notice of	In June of 2013 the attorney reported that the estate is waiting on funds totaling	ne
Hrg Aff.Mail	\$69,425.63 from CA State Controller unclaimed property. In addition since there was a minor beneficiary a	
Aff.Pub. Sp.Ntc. Pers.Serv.	guardianship of the estate would be needed prior to distribution.	
Conf. Screen	Former Status Report filed 8/11/14 states the estate received a check in the	
Duties/Supp Objections	amount of \$69,352.97 from the State Controller's office. Administrator states they are in the process of preparing a	
Video Receipt	formal accounting and petition for final distribution in the next 45 days.	
CI Report 9202		
Order Aff. Posting Status Rpt	X	Review Review
UCCJEA Citation		Update Recon
FTB Notice		File 10

NEEDS/PROBLEMS/COMMENTS:

1. Need Final Account and Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: skc
Reviewed on: 2-25-15
Updates:
Recommendation:
File 10 - Alameldin

Krbechek, Randolf (for Julie Raviscioni – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 00 /01 /0010	HILLE DAVICCIONII develo	NIFFDC /DDODLEAG /COAAAFNITC
DOD: 09/01/2012	JULIE RAVISCIONI, daughter was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA authority without bond	Ation to Order of 01 /10 /0015: Ation
	on 05/15/2013.	Minute Order of 01/12/2015: Mr.
	Latters in us at 05 /1 / /0012	Krbechek represents that a
Cont. from 071814,	Letters issued 05/16/2013	demurer has been filed and is set
081814, 092214.	Final Inventory and Apprairal filed 11/0//2012	for 02/26/2015.
111014, 011215	Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.	Need First Account or Petition
Aff.Sub.Wit.	shows an estate valued at \$162,130.00.	
	Minute Order of 05/15/2014 set this status hearing	for Final Distribution.
Verified	for the filing of the First Account and/or Petition for	
Inventory	Final Distribution.	
PTC		
Not.Cred.	Declaration of Randolf Krhachelt Possersing the	
Notice of	Declaration of Randolf Krbechek Regarding the Status of Action and Request for Continuance filed	
Hrg	02/26/2015 states on 01/21/2015, the administrator	
Aff.Mail	filed a demurer to Ms. Dupree's complaint, the	
Aff.Pub.	demurrer hearing was scheduled for 02/26/2015 in	
Sp.Ntc.	Department of 503 of the Fresno Superior Court.	
Pers.Serv.	On 02/09/2015, Ms. Dupree filed a First Amended	
	Complaint for Damages in Camber Dupree v.	
Conf.	Julie Raviscioni, Administrator, Fresno County	
Screen	Superior Court Case No. 14CECG03809.	
Letters	Mr. Krbechek intends to file another demurrer to	
Duties/Supp	the complaint based on the statute of limitations,	
Objections	and has obtained a hearing date of 03/25/2015.	
Video	Based thereon, Mr. Krbechek respectfully requests	
Receipt	the court continue the hearing on this matter until	
CI Report	April 2015.	
9202		
Order		
Aff. Posting	•	Reviewed by: LV
Status Rpt		Reviewed on: 02/25/2015
UCCJEA	-	Updates: 02/27/2015
Citation		Recommendation:
FTB Notice		File 11 – Dupree
FID NOTICE		rile 11 – Dupree

Martinez, Vincent T. (of Santa Maria for W. Laird Durley – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 06/24/2014	W. LAIRD DURLEY, son, was appointed Executor with full IAEA authority without bond on 06/24/2014.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 07/08/2014	Need Inventory and Appraisal.
Cont. from 120115 Aff.Sub.Wit.	Minute Order of 06/24/2014 set this matter for the filing of the Inventory and Appraisal.	
Verified Inventory PTC Not.Cred.	Declaration of Vincent T. Martinez Regarding Status of Filing Inventory and Appraisal filed 03/02/2015 states on 11/21/2015, a Declaration was filed informing the	
Notice of Hrg Aff.Mail	Court that Fargen Surveyors were retained to survey the property in Santa Barbara to secure the proper acreage and legal description. Attorney Martinez provided a comprehensive documentary history of	
Aff.Pub. Sp.Ntc. Pers.Serv.	the property to Fargen Surveyors. Attorney Martinez has met and conferred with Ker Fargen of Fargen Surveyors to secure a time line of the project. The project is anticipated to be completed by March 13,	
Conf. Screen Letters	2015. All legal descriptions of Mineral interests have been secured and will be listed in the Inventory and Appraisal along with a corresponding ownership	
Objections Video	percentage in the same mineral interests. In light of the above, Mr. Martinez is in the position of	
Receipt CI Report	submitting the Final Inventory and Appraisal to the Probate Referees of Fresno County and Santa Barbara County upon receipt of the legal	
9202 Order Aff. Posting	descriptions from Fargen Surveys and submittal of the same to the Recorder's Office of Santa Barbara County. This date is anticipated to be March 23,	Reviewed by: LV
Status Rpt	2015.	Reviewed on: 02/25/2015
UCCJEA Citation		Updates: 02/27/2015 Recommendation:
FTB Notice		File 12 - Durley

Atty Helon, Marvin T

Probate Status Hearing Re: Filing Inventory and Appraisal

	The state of the s	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OFF CALENDAR. I & A filed on
Cont. from		2/9/15.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/25/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Coolidge

Warson, Starr (of Lindsay, CA, for Administrator Roy Borunda)
Probate Status Hearing RE: Inventory and Appraisal

DOD: 7-26-13	ROY BORUNDA, Brother, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA without	
	bond on 11-10-14.	Need Inventory and Appraisal
		pursuant to Probate Code §8800
	Letters issued on 11-14-14.	or verified written status report
		pursuant to Local Rule 7.5.
Aff.Sub.Wit.	At the hearing on 11-10-14, the Court	
Verified	set this status hearing for the filing of the	
Inventory	Inventory and Appraisal.	
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-25-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Borunda

Atty Motsenbocker, Gary L

Status Hearing Re: Filing of the Inventory and Appraisal

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	CONTINUED TO 5-13-15
	Per Attorney request
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 2-25-15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 15 - Smith

Buchanan, Timothy J. (for Executor Craig E. Howells)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9-12-14	CRAIG E. HOWELLS, Son, was appointed Executor with Full IAEA without bond	NEEDS/PROBLEMS/COMMENTS:
	and Letters issued on 10-27-14.	1. Need Inventory and Appraisal
	-	pursuant to Probate Code §8800
	At the hearing on 11-10-14, the Court	or verified written status report
Aff.Sub.Wit.	set this status hearing for the filing of the Inventory and Appraisal.	pursuant to Local Rule 7.5.
Verified	inventory and Applaisal.	
Inventory		
PTC	1	
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	-	
9202	-	
Order Aff. Posting	1	Reviewed by: skc
Status Rpt	-	Reviewed by: SRC Reviewed on: 2-25-15
UCCJEA	=	Updates:
Citation	1	Recommendation:
FTB Notice	1	File 16 - Kise
		1/

Probate Status Hearing RE: Receipt of Blocked Account

DOD: 2-4-14	THOMAS OHANIAN, Father, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Special Administrator with	
	authority to obtain the decedent's final	Need receipt for blocked
	paycheck and deposit same into a blocked account on 2-2-15.	account (MC-356).
	blocked account on 2-2-13.	
Aff.Sub.Wit.	Order to Deposit Money (\$375.59) into	
Verified	Blocked Account was filed 2-4-15.	
Inventory	At the hearing on 2-2-15, the Court set	
PTC	this status hearing for the filing of the	
Not.Cred.	receipt for blocked account.	
Notice of] '	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	╡	
CI Report	=	
9202	_	
Order	_	
Aff. Posting	4	Reviewed by: skc
Status Rpt	4	Reviewed on: 2-25-15
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 17 - Ohanian

Pro Per Arellano, III, Jaime Gabriel (Pro Per Petitioner, father)
Pro Per Gomez, Adelita (Pro Per Guardian, paternal grandmother)

Petition for Termination of Guardianship

i i	remonior termination of Guardians	Ţ-
	JAIME GABRIEL ARELLANO, III, father, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner.	
Cont. from Aff.Sub.Wit. Verified	ADEILTA GOMEZ, paternal grandmother, was appointed Guardian on 7/15/2014.—Proof of personal service (served on 2/10/2015) was filed 2/25/2015. Mother: CARA STEARNS	1. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Termination of Guardianship, or Consent to Termination and Waiver of Notice, or a Declaration
Inventory		of Due Diligence, for:
PTC No. 1	Paternal grandfather: Jaime Arellano Acosta Paternal grandmother: Adelita Gomez	Cara Stearns, mother;Evanee Marie Arellano,
Not.Cred. / Notice of	= Gremar gramamonner. Adema Connez	sibling, if age 12 or over;
√ Notice of Hrg	Maternal grandfather: Unknown	 Johnathon Stearns,
Aff.Mail	Maternal grandmother: Unknown	sibling, if age 12 or over; • Zoe Stearns, sibling, if
Aff.Pub.		age 12 or over;
Sp.Ntc.	~Please see Petition for details~	 Jaime Arellano Acosta,
✓ Pers.Serv.		paternal grandfather;
Conf. Screen	Court Investigator's Report filed 2/23/2015 states she attempted to make contact with the father of the minor (the Petitioner), and	 Maternal grandparents.
Letters	with the current guardian, but the numbers	
Duties/Supp	= provided have been disconnected; an	
Objections	investigation has not been able to be	
Video Receipt	completed as the investigator has not been able to contact any of the parties.	
✓ CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 2/25/15
UCCJEA		Updates: 2/26/15
Citation		Recommendation:
FTB Notice		File 18 - Stearnes
		10

19 Derek Folsom and Jordan Folsom (GUARD/P)

Case No. 14CEPR00727

Pro Per

Shirey, Amber Dawn (Pro Per Petitioner, mother)

Pro Per Flores, Christina Renee (Pro Per Guardian, non-relative)

Petition for Visitation

			AMBER DAWN SHIREY, mother, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Col	nt. from Aff.Sub.Wit. Verified		CHRISTINA RENEE FLORES, non-relative (girlfriend of the children's paternal uncle, JACK CARSON), was appointed Guardian on 10/16/2014. ~Please see Petition for details~	1. Proof of Service by Mail filed 2/11/2015 does not indicate that a copy of the Petition for Termination was served to Christina Renee Flores with the notice as required.
Ė	Inventory			2. Need proof of 15 days'
	PTC			service prior to hearing of the Notice of Hearing with a
	Not.Cred.			copy of the Petition for
✓	Notice of Hrg			Termination pursuant to Probate Code §§ 1460 and 1511 or consent and waiver
✓	Aff.Mail	W/ O		of notice for: Steven Dale Folsom, father.
	Aff.Pub.			 Chester Folsom, paternal
	Sp.Ntc.			grandfather;
	Pers.Serv.			 Julie Carson, paternal grandmother;
	Conf.			Donnie Shirey, maternal
	Screen			grandfather;
	Letters			Sharon Shirey, maternal
	Duties/Supp			grandmother; Anthony Shirey, sibling, if
	Objections			age 12 or older.
	Video Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 2/25/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 - Folsom

20

Atty

Case No. 14CEPR01178

Abigayle Jessica Bachant (GUARD/P)

Bachant, Jonathon Thomas (Pro Per – Adult Brother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			1. Need Notice of Hearing.
→	Aff.Sub.Wit. Verified Inventory PTC	= = = = = =	 Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: Jolean Grimaldo (Mother) Father of minor
	Not.Cred. Notice of X Hrg Aff.Mail X	=	Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511
-	Aff.Pub.	╡	or consent and waiver of notice or
-	Sp.Ntc.	1	declaration of due diligence on:
	Pers.Serv. X	1	- Maternal Grandfather Joe Aragon
~	Conf. Screen	=	- Maternal Grandmother Cindy Aragon - Paternal Grandfather
~	Letters		- Paternal Grandmother
>	Duties/Supp	 -	- Siblings age 12 or older: Joshua,
	Objections	 	Jaylynn, Jordan, and Erin
	Video Receipt		4. Petitioner's Request to Waive Court Fees was denied on 1-5-15. Therefore, need filing fees of
>	CI Report		\$285.00 for the temporary and
~	Clearances		general guardianship petitions.
~	Order		
	Aff. Posting	 -	Reviewed by: skc
	Status Rpt	_	Reviewed on: 2-25-15
~	UCCJEA	4	Updates:
	Citation	<u> </u> -	Recommendation:
	FTB Notice		File 20 - Bachant

Oliver, Brenda (pro per Petitioner/mother) Atty Atty

Oliver, Barney (pro per Petitioner/father)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			THERE IS NO TEMPORARY. No temporary was requested.	NEEDS/PROBLEMS/COMMENTS:
			BRENDA OLIVER and BARNEY OLIVER,	Court Investigator advised rights on
	ont. from		parents, are petitioners.	2/20/15.
<u> </u>	Aff.Sub.Wit.			
<u> </u>			Please see petition for details.	
✓	Verified		ricase see pennon for defans.	
	Inventory		Court Investigator Report filed 2/24/15.	1. Need Video Viewing Receipt for
	PTC			both Brenda Oliver and Barney
	Not.Cred.			Oliver.
✓	Notice of			
	Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video	Χ		
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/26/14
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 21 - Oliver

Hinojosa, Eva Antonia (Pro Per – Petitioner – Maternal Aunt)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

	Petition for Appointment of Temporary Guardio	· · · · · · · · · · · · · · · · · · ·
		NEEDS/PROBLEMS/COMMENTS:
	Diameter 121 - 1 - 1 - 1 - 1	1. Need Notice of Hearing.
	Please see petition for details	
Cont. from		Need proof of personal service five (5) days prior to the hearing
Aff.Sub.Wit.		of the Notice of Hearing along
✓ Verified		with a copy of the Petition for
V		Appointment of Guardian or
Inventory		consent and waiver of notice or
PTC		declaration of due diligence for:
Not.Cred.		Manuel Jurado (Father)
Notice of X		Alesha Flores
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. X		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 02/26/2015
√ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22 - Jurado

Pro Per Cason, Jon Lee (Pro Per Petitioner, son)

Petition for Probate for Letters of Administration

DC	D: 12/11/2014		JON LEE CASON, son, is Petitioner and	NEEDS/PROBLEMS/COMMENTS:
			requests appointment as Administrator without bond. Full IAEA — ?	Note: Caption of the Petition does not request IAEA authority; however, Item 2(c) of the Petition requests full IAEA
Со	nt. from			authority. Therefore, the <i>Petition</i> has been reviewed as if Petitioner seeks <u>full</u>
	Aff.Sub.Wit.			<u>IAEA authority</u> to administer this estate.
✓	Verified		Decedent died intestate?	•
	Inventory		OR	 Item 2(d)(1) of the Petition states that Petitioner requests bond not
	PTC			be required without stating a
	Not.Cred.		Will dated 1/13/2008 ?	reason for the request by marking a
	Notice of Hrg	Χ		selection in Item 3(d) of the Petition.
	Aff.Mail	Χ	Residence — Fresno Publication — Need	
	Aff.Pub.	Χ	roblication — Need	2. Need Notice of Petition to
	Sp.Ntc.			Administer Estate and proof of
	Pers.Serv.		Estimated value of the Estate:	mailed notice pursuant to Probate Code § 8110 for the following
	Conf.		Personal property - \$150,000.00 Real property - \$unknown	person:
	Screen		Total - \$150,000.00	 Daren Joseph Cason,
✓	Letters			[relationship unspecified in
✓	Duties/Supp			Item 8 of the Petition].
	Objections		Probate Referee: Rick Smith	3. Need Affidavit of Publication
	Video			pursuant to Probate Code §§
	Receipt			8120 – 8124, and Local Rule 7.9.
	CI Report			4 Hama 2/a)/5) of the a Datition objected
✓	9202 Order			4. Item 3(c)(5) of the Petition should but does not provide an estimate of the encumbrances on the real
				property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~
	Aff. Posting			Reviewed by:
	Status Rpt			Reviewed on:
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 - Schmidt

Additional Page 23, Joanne Dorothy Schmidt (Estate) Case No. 15CEPR00091

- 5. Item 3(e) of the *Petition* is marked both at item (e)(1) stating Decedent died intestate, and at item (e)(2) stating a copy of Decedent's handwritten Will dated 1/13/2008 is attached. The following deficiencies must be cured, as applicable:
- Need the original of Decedent's handwritten Will to be deposited with the Court;
- Need a copy of Decedent's handwritten Will to be attached to the Petition;
- Need typewritten copy of Decedent's handwritten Will to be attached to the Petition;
- If Decedent had a handwritten Will that can be proved sufficiently for the Court to admit the Will to probate as a holographic Will, the *Petition* must be amended to request appointment as Administrator with Will Annexed, based upon the marking of Item f(1)(b) stating that no executor is named in the Will.
- 6. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.
- 7. Item 8 of the *Petition* does not state the relationship to Decedent of DAREN JOSEPH CASON.

Atty Ferri, Sabino J.L. (Pro Per – Co-Executor – Petitioner)

Atty Ferri, Pasqua Carmela (Pro Per – Co-Executor – Petitioner)

First Report of Executor on Waiver of Accounting and Petition for Approval

DOD: 5-23-12			SABINO J.L. FERRI and PASQUA CARMELA	NEEDS/PROBLEMS/COMMENTS:
			FERRI, Co-Executors with Full IAEA without	
			bond, are Petitioners.	
			Accounting is waived.	Note to Co-Executors: This petition does not address whether notice is required or has been served yet
	Aff.Sub.Wit.		I&A: \$460.924.85	pursuant to Probate Code §9202(a),
>	Verified		POH: \$129,398.99 cash plus real property	(b), and (c) on state agencies
>	Inventory			including the Dept. of Health Care
~	PTC		Petitioners state the estate will be ready	Services, the Victim Compensation
~	Not.Cred.		for closing as soon as the escrow closes	Board, and Franchise Tax Board.
~	Notice of		for the sale of the residence. At that time, the estate will consist entirely of cash	This does not affect this petition, but
	Hrg		which will be divided among the	notice will need to be addressed in
~	Aff.Mail		beneficiaries pursuant to the will. It is	the petition for distribution. If any
	Aff.Pub.		anticipated that escrow will close by	notice pursuant to this section is
	Sp.Ntc.		March 31, 2015. Shortly thereafter, a	required but has not already been
	Pers.Serv.		petition for final distribution will be filed	served, the Co-Executors may wish
	Conf.		with the Court.	to address right away so that it does not hold up final distribution.
	Screen		Consents to the sale of the house and	does not note up linet distribution.
>	Letters		vehicle were filed by all beneficiaries.	
	Duties/Supp		, , , , , , , , , , , , , , , , , , , ,	Note: The Court will set further status
	Objections		Petitioners pray for an order:	hearing as follows:
	Video		1. Approving and confirming the acts of	
	Receipt		Petitioners as Co-Executors of the Estate; and	Monday, June 29, 2015 for the filing of the petition for final
	CI Report		2. For such other and further relief as	distribution
		Χ	may be just, equitable, and proper.	
~	Order			If the petition is filed, this status
				hearing will be taken off calendar.
	Aff. Posting			Reviewed by: skc
				Reviewed by: SRC
	Status Rpt UCCJEA			Updates:
	Citation			Recommendation:
		Х		File 24 - Ferri
	110 HORCE	^	I.	24